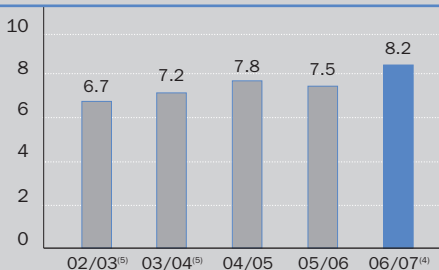


The world's largest speciality retail jeweller

2006/07 Group performance

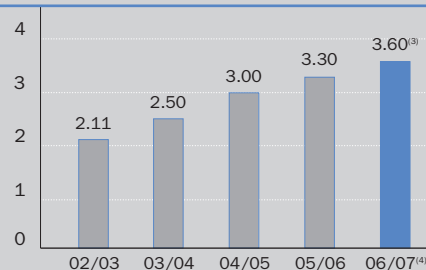
		reported 53 weeks	at constant exchange rates on a 52 week basis
• Like for like sales:		up 4.8%	up 5.4%
• Sales:	£1,893.2m	up 8.0%	up 9.9% ⁽¹⁾
• Operating profit:	£221.4m	up 6.3%	up 9.2% ⁽¹⁾
• Profit before tax:	£213.2m	up 6.4%	up 9.3% ⁽¹⁾
• Earnings per share ⁽²⁾ :	8.2p	up 9.3%	up 11.0% ⁽¹⁾
• Dividend per share ⁽³⁾ :	3.6p	up 9.1%	
<hr/>			
• Return on capital employed ⁽²⁾ :	22.8%	up from 22.4%	
• Gearing ⁽²⁾ :	13.4%	up from 11.2%	

Earnings per share⁽²⁾ (p)



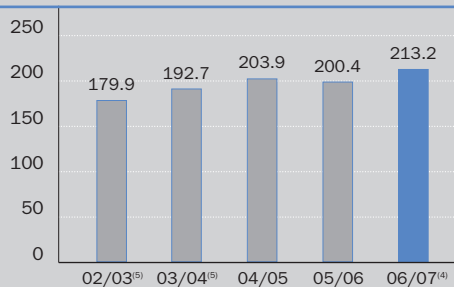
5 year c.a.g.r. of 6.1%

Dividend per share (p)



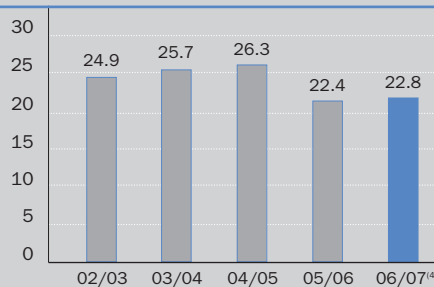
5 year c.a.g.r. of 15.0%

Profit before tax (£m)



5 year c.a.g.r. of 5.5%

Return on capital employed⁽²⁾ (%)



5 year average 24.4%

- (1) See page 32 for reconciliation to Adopted IFRS numbers.
- (2) Earnings per share, return on capital employed and gearing are defined on page 126.
- (3) Final dividend translated at US\$/£ exchange rate as at 17 April 2007.
- (4) 53 week year.
- (5) Based on Historic UK GAAP, restated for Adopted IFRS, and not subject to audit.