

RIT Capital  
Partners plc

SAVINGS SCHEME

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RIT Capital Partners plc is managed by J. Rothschild Capital Management Limited (regulated by FSA), its wholly-owned subsidiary whose registered office is at 27 St. James's Place, London SW1A 1NR.

Please note that the value of investments may fall or rise and you may not get back the amount invested. Past performance is not necessarily a guide to future performance.

This document is issued and approved by J. Rothschild Capital Management Limited for the purposes of section 57 of the Financial Services Act 1986.

## Introduction by Lord Rothschild

I am pleased to introduce to you our Savings Scheme which enables individual investors to buy RITCP shares in a convenient and efficient way.

Investment trusts provide a simple and efficient way of investing in a diversified portfolio of investments. In addition, investors benefit from the fact that an investment trust does not pay tax on capital gains made within its portfolio.

Established in 1988, RITCP is an investment trust which is listed on the London Stock Exchange and which has a widely diversified portfolio. RITCP's objective is to deliver long-term capital growth for its shareholders by investing internationally and I am delighted that it has outperformed the relevant stock market indices by some margin since 1988. I have served as Chairman of RITCP during this period and I, together with my family interests, have a significant shareholding in RITCP.

RITCP maintains a substantial part of its portfolio in quoted securities. However, we do not follow any rigid or pre-determined asset allocation between different geographical areas, preferring to identify companies or sectors which offer particular value or prospects for growth.

RITCP makes investments around the world, with an emphasis on the developed economies such as the US and Europe. We are also investors in Japan but we tend to take a cautious view of some of the less well developed emerging stock markets.

While RITCP maintains a significant part of its portfolio in quoted securities, we differ from most other investment trusts in that we also invest in unquoted securities, hedge funds, private equity partnerships and property, providing our shareholders with access to investments which are not normally available to the individual investor.

In the unquoted area we focus on investing in relatively mature companies which offer the prospect of particularly good returns and where the level of risk for investors is generally lower than for smaller, earlier stage companies. RITCP's status as a self-managed company allows it to allocate elements of the portfolio to managers who specialise in particular asset classes or geographical areas, in both the quoted and unquoted sectors.

An investment in RITCP allows the individual investor to diversify his or her portfolio into a number of different investment areas and to delegate decisions on the allocation of assets between those areas.



Rothschild  
Chairman

June 2002

## Summary of the Scheme

- The Scheme provides a method of investing in ordinary shares of RIT Capital Partners plc either by way of a regular monthly plan or by way of a lump sum.
- The Scheme is available to all investors, including existing shareholders.
- The Scheme allows you to contribute a regular monthly sum (which must be a minimum of £50 and a multiple of £5) to buy RITCP shares. The dealing costs involved in buying shares in this way are lower than would otherwise apply, particularly on relatively small numbers of shares. Stamp duty is payable at the rate of 0.5 per cent. of the cost of the shares.
- The Scheme also allows you to make a lump sum investment (which must initially be a minimum of £1,000 and thereafter a minimum of £500 in multiples of £5) to buy RITCP shares.
- The Scheme is administered by The Bank of New York Europe Limited which is referred to in this brochure as the “Administrator”.
- If you would like to participate in the Scheme please complete the relevant application form which is included with this brochure. Further information on how the Scheme operates appears on the next page. If you have any question about the Scheme please telephone the Administrator on 0131 525 9819.
- If you would like more information on investment trusts please telephone the Association of Investment Trust Companies on 020 7431 5222 and request a copy of their information pack.

## How the Scheme Works

- Purchases are normally effected on Wednesdays and Fridays weekly, the dealing days.
- Once your application form is received your monthly contributions will be used to buy RITCP shares on the next dealing day after the 10th business day of every month. Any money remaining will be applied towards the purchase of shares in the following month.
- Lump sum investments will normally be made on the next dealing day 5 business days after we receive your cheque.
- Once you have joined the Scheme (on a monthly savings basis or have made a lump sum investment) you will receive an acknowledgement. You will subsequently receive statements every six months (at the beginning of May and November) which will show how many shares have been bought for you and at what price and the current value of the shares which you own through the Scheme. In order to simplify the administration and reduce the costs of the Scheme, shareholders will be registered with the Administrator's nominee company.
- Commission will be charged on the purchases at the rate of 0.5 per cent. of the amount invested. Stamp duty is payable at the rate of 0.5 per cent. of the cost of the shares.
- You can increase or reduce the monthly amount (subject to the minimum requirement) or cancel your participation in the Scheme at any time by notifying the Administrator in writing. You must however give 10 business days notice prior to the collection of a direct debit otherwise the funds may be used in the next purchase.
- You can make additional one-off, lump sum investments in the Scheme by sending a cheque for the additional amount you want to invest to the Administrator together with written instructions to this effect.
- There is a facility available that allows for the automatic reinvestment of dividends. If you wish to utilise this facility, you should notify the Administrator in writing.

## Terms and Conditions

### 1. Definitions

**“the Administrator”**

means The Bank of New York Europe Limited (regulated by FSA) or any other body appointed by the Manager to administer the Plan on its behalf.

**“Agreement”**

means these Terms and Conditions, the Application Form and any other document referred to therein.

**“Application Form”**

means any application form duly completed and signed by all investors wishing to participate in the Scheme.

**“Charges”**

means the costs and charges set out in Clause 4.

**“Dealing Day(s)”**

means the days on which purchases are carried out on behalf of investors in the Scheme, normally Wednesdays and Fridays weekly.

**“FSA”**

means the Financial Services Authority and the “FSA Rules” means the rules from time to time of the FSA.

**“Lump Sum Investment”**

has the meaning set out in Clause 2(a)(ii).

**“the Manager” or “JRCM”**

means J. Rothschild Capital Management Limited, a wholly-owned subsidiary of RIT Capital Partners plc.

**“Monthly Savings”**

has the meaning set out in Clause 2(a)(i).

**“Plan or Scheme”**

means the RIT Capital Partners plc Share Savings Scheme.

**“RITCP”**

means RIT Capital Partners plc

**“Shares”**

means ordinary shares in RITCP.

All references in these terms and conditions to “we”, “our” and “us” shall be read as references to the Manager or its agents, appointees, delegates, successors or assignees. We may delegate all or any of our functions in accordance with Clause 12.

### 2. Joining the Plan

(a) Methods of Investment

You may choose to invest by either or both of the following methods:

(i) Regular Monthly Savings

Payment by direct debit of a monthly sum of not less than £50, or such other minimum as we may determine from time to time (“Monthly Savings”). In this case you should complete Form A on page 11. You will make monthly payments of the amount specified in your Application Form until this Agreement is terminated under Clause 15, or until you notify us in writing that you wish to increase or reduce the monthly amount (subject to the minimum requirement) or that you wish to stop making payments under the Plan (either on a temporary or permanent basis). Any change, suspension or cancellation to the direct debit must be given in writing, to the Administrator not less than 10 business days prior to the next collection to be effective.

(ii) Lump Sum Investments

Payment of a specified sum which initially may not be less than £1,000 or such other minimum as we determine from time to time (“Lump Sum Investment”). Any subsequent Lump Sum Investment must be for a minimum of £500. In the case of Lump Sum Investments you should complete Form B on page 13. You may make additional Lump Sum Investments as frequently as you wish, so long as each exceeds the minimum amount and is in multiples of £5.

## Terms and Conditions

To join the Plan you must complete and sign the relevant Application Form. Please note that cheques must be drawn in sterling on a UK clearing bank or building society. Once we accept your application (see Clause 21), a Plan account will be opened for you.

- (b) If you wish to make a gift by investing in Shares, you should specify on the Application Form the name of the person(s) on whose behalf you wish the Shares to be purchased. Shares may not be held in the name of a minor. Therefore, if you wish to use the Plan to make such gifts to a minor, you should state on the Application Form either as a Lump Sum Investment or Monthly Savings:

- (i) the name of an adult who will hold the Shares on the minor's behalf,
- (ii) the initials of the minor, so that the account can be designated in his/her name.

This facility is not available for US persons. Where the facility is used, the donee (or where applicable the adult who is to hold Shares on his or her behalf) ("the Beneficiary") will be our customer and this Agreement will be binding on the Beneficiary and will apply (except as regards contributions to the Plan) as if he or she were referred to in your place.

- (c) Joint Holders

Where Shares are held through the Plan on behalf of more than one person we will only act on the instructions of all such holders and will send notices and other documents to the holder named first on the Application Form.

### 3. Investment

- (a) We will invest sums received in the Plan as follows:

- (i) Monthly Savings

Direct debits will be made on the 5th business day monthly and investment will normally be made on the next dealing day on or around the 5th business day following such debit ("the Monthly Dealing Day");

- (ii) Lump Sum Investments

Investment will normally be effected on the next dealing day 5 business days after receipt by us of your cheque;

but if it is impractical for any reason to effect the transaction then we will do so as soon as is reasonably practicable. We will take no responsibility for failure or delay by your bank in processing direct debits.

- (b) Transfers In

Shares held in your own name may be transferred into the Plan and held on your behalf in the name of the Administrator's nominee company. You should contact the Administrator in this respect.

- (c) All cash held for your account in the Plan will be paid into a client account maintained by the Administrator, pending investment or payment to you. No interest will be paid on such cash. In signing the Application Form you agree to waive the right to receive interest which you would otherwise have under the Financial Services (Client Money) Regulations 1991. When investing, we will buy the maximum whole number of Shares possible for your Plan. Fractions of Shares will not be purchased. Any cash balance which is too small for immediate investment, or which it is otherwise impracticable to invest immediately, will be carried forward for future investment.

- (d) You will be informed, wherever possible, of all rights (including warrants) arising in relation to Shares held for you under the Plan. You may request us to take up the rights on your behalf. If you do not do so by the due date we will sell the rights, where practicable, free of broker's commission, and reinvest the proceeds in Shares on your behalf.

### 4. Charges

- (a) All purchases and sales of Shares will be charged at the cost to us of the bargain. Such cost will include the broker's commission (currently 0.5%) and, in the case of purchases, stamp duty or stamp duty reserve tax at 0.5%.
- (b) VAT will be added where applicable to all Charges payable under this Agreement. All Charges will be deducted from the amount available for investment (or, in the case of a sale, the sale proceeds) and will be subject to periodic review; you will be given notice of any change.

## Terms and Conditions

- (c) Shares allotted to the Administrator's nominee company, BNY OCS Nominees Limited (see Clause 5) in the event of a bonus or rights issue, representing your fractional entitlements to a share, may be sold in the market and the proceeds of sale will be applied towards the expenses of operating the Plan.

### 5. Ownership, Administration and Delegation

Your Shares will be registered in the name of BNY OCS Nominees Limited but will be beneficially owned by you at all times. The Administrator will hold documents evidencing title to Shares and (except as set out in Clause 10 below) will also attend to all rights conferred in respect of such Shares.

### 6. Dividends

- (a) All dividends earned on your Shares will be paid direct to you unless you elect for the automatic reinvestment facility that is available by writing to the Administrator.
- (b) You can elect for dividends to be mandated to the bank or building society account specified by you.

### 7. Other Disclosures and Terms of Business

We will effect transactions for you as principal or as agent on the following terms:

- (a) **Settlement Risk**  
We will attend to the settlement of all transactions undertaken at our direction and we may use such settlement and other systems as we may select on the terms of business of the operators of such systems. Our obligation to settle transactions is conditional upon us holding or receiving all necessary documents or funds. In addition, delivery or payment by the other party to any such transaction shall be at your risk and our obligation to account to you for any investment or the proceeds of sale of any investment shall be conditional upon receipt by us of the relevant documents or sale proceeds from the other party to the transaction.
- (b) **Aggregation**  
Subject to the FSA Rules, we may aggregate transactions for you with those of other customers without prior reference to you or such other customers. You will be charged the pro-rated amount of any broker's commission payable. Aggregation may operate on some occasions to your advantage and on others to your disadvantage.
- (c) **Execution Only Service**  
We do not, by accepting your Application or your subsequent instructions for investment or disposal, make any recommendation or give any advice as to the choice of investment or the suitability for you. In such circumstances, transactions are effected by us on an execution-only basis.
- (d) **Regulation**  
We are regulated by FSA and as such are governed by the FSA Rules in the conduct of investment business.
- (e) **Cash Payable to You**  
Any cash payable to you on withdrawals from or termination of the Plan will be in the form of a cheque made payable to you and sent by post at your own risk 5 business days after the sale. If you wish payment to be made directly to your bank or building society you must forward a pre-printed bank giro credit, which can usually be found at the back of your cheque book along with your sale request. Payments of this type normally take 3 business days to be credited to your account.

### 8. Sales and Transfers Out

- (a) **Sales**  
You may sell Shares for cash and withdraw the net proceeds from the Plan by writing to the Administrator. Sales of Shares will normally be effected within 1 business day of receipt of such instructions. The proceeds (net of charges) will be paid to you in accordance with Clause 7(e) above.
- (b) **Transfers Out**  
Shares held on your behalf may be transferred out of the Plan to you or as you may otherwise direct. You should contact the Administrator in this respect.

## Terms and Conditions

### 9. Statements and Valuations

- (a) We will send you an acknowledgement letter upon receipt of your Application Form.
- (b) You will be sent half-yearly valuations of your holdings in Shares as at 5th April and 5th October within 25 business days of those dates.
- (c) When you make a Lump Sum Investment, we will send you a statement shortly after we have invested the payment. We will not send such statements for transactions in respect of Monthly Savings but we will send a half-yearly dealing statement with valuation.

### 10. RITCP Information and Voting

We will arrange for you to receive the annual report and accounts and interim accounts in respect of RITCP and any additional information issued to shareholders. We will arrange for you to be able to attend meetings of shareholders if you so wish. You will also receive forms to enable you to direct us how to vote on your behalf on any resolution. If you wish us to vote on your behalf, these forms must be completed and returned to us in good time to enable us to vote in accordance with your instructions. Except on your specific instructions, we will not exercise any of the voting rights attaching to your Shares but your holdings of Shares in RITCP may be counted for the purpose of constituting a quorum at general meetings of RITCP.

### 11. Liability

- (a) We will deal in good faith and with due diligence but will not be liable in respect of the negligence, default or fraud of any person, firm or company through whom transactions are effected for your account.
- (b) No warranty is given by us as to the performance or profitability of any investments, cash or other property forming part of or constituting the Plan.
- (c) We will not be responsible for any loss of opportunity whereby the value of your investments could have been increased or for any decline in the value of your investments, howsoever arising, except to the extent that such loss or decline is due to our negligence, default or fraud, or that of our employees or agents.
- (d) We will not be liable for any loss arising from errors of fact or judgement or any action taken (or omitted to be taken) by us, howsoever arising, except to the extent that any such error or action (or the omission thereof) is due to our negligence, default or fraud, or that of our employees or agents.
- (e) We will be responsible for entrusting to the Administrator or other custodian the safe custody of securities and documents of title relating thereto (to the extent that they come into our possession or control and are held by us) and for depositing in accordance with Clause 3(c) cash held or received at any time. We may not lend such documents to, or deposit them as collateral with, any third party and we may not borrow against their security on your behalf. We shall not be liable in relation to any negligence, default or fraud by the Administrator, any bank or custodian unless such bank or custodian is an associate of the Manager. However where we have a right of indemnity from the Administrator we will pass on to you the appropriate portion of any payment which we receive.
- (f) Nothing in this Agreement excludes or restricts our duties and liabilities to you under the Financial Services Act 1986 or under the rules and regulations made pursuant to that Act.

### 12. Assignment

This Agreement is personal to you and shall not be capable of assignment or transfer by you. We may appoint any appropriate associate of the Manager to manage the Plan in our place and shall then transfer to such appointee all the benefits of this Agreement and all our duties and obligations. Where it is reasonably practicable for us to give advance notice to you of such appointment and transfer, we shall do so but shall otherwise notify you as soon as reasonably practicable thereafter.

### 13. Confidentiality

- (a) Neither we nor any agent nor the associate of either shall be obliged to disclose to you or, in making any decision or taking any step in connection with the operation of the Plan, to take into consideration information either:

## Terms and Conditions

- (i) the disclosure of which to you would or might be a breach of duty of confidence to any other person; or
  - (ii) which comes to the notice of any employee, officer or agent of ourselves or of an agent or of an associate of either, but does not come to the actual notice of the individual making the decision or taking the step in question.
- (b) Both we and you will at all times respect and protect the confidentiality of information acquired in consequence of this Agreement except pursuant to any right or obligation by virtue of which we or you may be entitled or bound to disclose information or under compulsion of law or pursuant to the requirements of regulatory agencies.

### 14. Money Laundering

We reserve the right to seek evidence of the identity of the donor, donee and/or the participant in the Plan, to comply with applicable money laundering legislation. In the case of delay or failure to provide satisfactory information, we may take such action as we think fit, including withholding payment of sale proceeds.

### 15. Termination

- (a) You may at any time leave the Plan by written notice to us which shall be effective upon receipt or such later date specified in that notice except that the Administrator must receive the notice not less than 10 business days prior to the collection date of your direct debit if any, to cancel the investment.
- (b) We may also terminate this Agreement by giving one month's written notice to you. Upon the expiry of the notice period, we shall sell all your investments and the provisions of Clause 16(a) shall apply.
- (c) We will terminate this Agreement if RITCP is wound up.
- (d) The Agreement with a participant will terminate automatically on the insolvency of the participant or joint holder.

### 16. Consequences of Termination

- (a) Any sales or transfers on termination will be subject to the completion of outstanding transactions and to any deductions we may be entitled or bound to make in respect of Charges. The sale of Shares will be subject to Charges in accordance with Clause 4 above. Transfers of Shares to you will be made following receipt of your instructions by the Administrator.
- (b) Notwithstanding the provisions of Clause 15, upon any sale or transfer on termination we shall be entitled to retain such securities and cash as may be required to settle transactions already initiated.
- (c) Upon your death the Shares will be transferred to the personal representatives or as directed by them upon production of a grant of probate. The total value of the Shares forms part of the deceased's estate for inheritance tax purposes. On the death of any joint holder we may (upon receipt of the grant of probate or death certificate) treat the remaining holder(s) as solely entitled to the relevant Shares and will continue to operate the Plan unless notified otherwise by the survivor.

### 17. Taxation

Under current United Kingdom taxation legislation, no tax will be withheld from any dividend paid by the Company and with effect from 6th April 1999, the Company no longer has to account to the United Kingdom Inland Revenue for advance corporation tax ("ACT") in respect of any dividend it pays. Individual shareholders who are resident in the United Kingdom for tax purposes will be entitled to a tax credit in respect of a dividend received from the Company; from 6th April 1999 the tax credit is equal to 1/9th of the dividend. The net cash dividend received by an individual, together with the tax credit, are both included in arriving at the individual's total income for UK tax purposes. The tax credit is then set against the individual's overall tax liability. A UK resident individual shareholder who is not liable to income tax at a rate greater than the basic rate has no further liability to taxation on the dividend. A UK resident individual shareholder who is subject to tax at the higher rate (currently 40%) will have an additional income tax liability equal to 25% of the net dividend (which is the same as

## Terms and Conditions

that applicable before 6th April 1999). Also from 6th April 1999, the provisions for repayment of the tax credit (for example where there are unused personal allowances) were abolished. You will be sent details of dividends and tax credits which should be included in your tax returns in the normal way.

### 18. Force Majeure

In the event of any failure, interruption or delay in the performance of our obligations resulting from acts, events or circumstances not reasonably within our control, including, but not limited to, industrial disputes, acts or regulations of any governmental or supranational bodies or authorities and breakdown, failure or malfunction of any telecommunications or computer service or systems, we shall not be liable or have any responsibility of any kind for any loss or damage thereby incurred or suffered by you.

### 19. Amendment

Subject to the FSA Rules, this Agreement may be amended by us from time to time. You will be given notice of any such amendments and will be deemed to consent to them, provided that you do not object and terminate your participation within one calendar month.

### 20. Notices and Addresses

All notices given under this Agreement must be in writing (which does not include fax). All notices and all other correspondence (other than any complaints) should be sent to The Administrator, RIT Capital Partners Share Savings Scheme, c/o The Bank of New York Europe Limited, 12 Blenheim Place, Edinburgh EH7 5ZR until we notify you otherwise. We may give notices and send payments to you at your address on the Application Form until you notify us otherwise.

### 21. Agreement and Proper Law

We reserve the right not to accept applications. There will be no agreement between us unless we accept your application. Such Agreement will take effect upon such acceptance and will be governed by and construed in accordance with English law.

J. Rothschild Capital Management Limited

## How to Complete the Application Form

Applicants wishing to invest by way of regular monthly payments should complete Form A on page 11 and the Direct Debit Form on page 15. Applicants wishing to make a lump sum investment should complete Form B on page 13.

Please complete the application forms as follows:

### **FORM A: REGULAR MONTHLY INVESTMENTS**

- 1) Insert your full name (including all forenames) and address. If the Shares are to be held in more than one name please give the names and addresses of all the joint holders. This should be done on the reverse of the application form.
- 2) Insert the amount of your regular monthly investment.
- 3) Please ensure that all joint holders sign the application form.
- 4) Please complete the Direct Debit Form on page 15 (which forms part of the application form) giving details of the bank account from which the payments will be made.
- 5) Please send the completed application form and Direct Debit Form to the Administrator at the address shown below.

### **FORM B: LUMP SUM INVESTMENTS**

- 1) Insert your full name (including all forenames) and address. If the shares are to be held in more than one name please give the names and addresses of all the joint holders. This should be done on the reverse of the application form.
- 2) Insert the amount of the lump sum you wish to invest.
- 3) Please ensure that all joint holders sign the application form.
- 4) Please enclose with your completed application form a cheque (made payable to RITCP Share Savings Scheme) for the amount you wish to invest.
- 5) Please send the application form and cheque to the Administrator at the address below:

RIT Capital Partners plc Share Savings Scheme  
c/o The Bank of New York Europe Limited  
12 Blenheim Place  
Edinburgh  
EH7 5ZR

## RIT Capital Partners plc

### APPLICATION FORM A – MONTHLY SAVINGS

Please return to RIT Capital Partners plc Share Savings Scheme, c/o The Bank of New York Europe Limited, 12 Blenheim Place, Edinburgh EH7 5ZR.

I/We wish to participate in the above Scheme subject to the terms and conditions contained in the Rules of the Scheme dated June 2002, a copy of which I/we have received. **PLEASE COMPLETE ALL BOXES. YOUR INITIAL PAYMENT MUST BE PAID BY CHEQUE.**

#### 1. PERSONAL DETAILS (Please use BLOCK capitals and complete in black ink)

Surname (Mr, Mrs, Miss, Ms) – delete as appropriate	
Forename(s)	
Permanent address	
Postcode	Daytime telephone number
Designation (if any)	

#### 2. JOINT HOLDERS

In the event that the investment is to be registered in the names of joint holders, kindly supply a separate sheet detailing the holder’s title, surname, forenames and current address. This sheet should then be attached to the Application Form.

Further copies of this form can be obtained by contacting The Bank of New York Europe Limited. Shares purchased for the benefit of a minor should be held in the name of an adult and designated with the minor’s initials.

If you wish to make a gift of shares under the Scheme, the name of the person to whom the shares are being gifted should be inserted above in Section 1.

#### 3. INVESTMENT DETAILS

Regular monthly payments

£	Minimum monthly contribution £50 and multiples of £5 thereafter.
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I/We have duly completed the Direct Debit form, which we understand may take up to 28 days to arrange, in respect of all future contributions.

#### 4. SIGNATURE (In the case of joint applications, all MUST sign)

I/We am/are over 18 and confirm that I/we wish the above investment to be made on my/our behalf.

I/We understand that the Shares acquired through the Scheme will be held in the name of the Scheme’s nominee company.

I/We agree that interest will not be paid to me/us on sums held on my/our behalf in connection with the Scheme.

Signature		Date	
Signature		Date	
Signature		Date	
Signature		Date	

**JOINT HOLDERS**

Surname (Mr, Mrs, Miss, Ms) – delete as appropriate

Forename(s)

Permanent address

Surname (Mr, Mrs, Miss, Ms) – delete as appropriate

Forename(s)

Permanent address

Surname (Mr, Mrs, Miss, Ms) – delete as appropriate

Forename(s)

Permanent address

## RIT Capital Partners plc

### APPLICATION FORM B – LUMP SUM INVESTMENTS

Please return to RIT Capital Partners plc Share Savings Scheme, c/o The Bank of New York Europe Limited, 12 Blenheim Place, Edinburgh EH7 5ZR.

I/We wish to participate in the above Scheme subject to the terms and conditions contained in the Rules of the Scheme dated June 2002, a copy of which I/we have received. **PLEASE COMPLETE ALL BOXES.**

#### 1. PERSONAL DETAILS (Please use BLOCK capitals and complete in black ink)

Surname (Mr, Mrs, Miss, Ms) – delete as appropriate	
Forename(s)	
Permanent address	
Postcode	Daytime telephone number
Designation (if any)	

#### 2. INVESTMENT DETAILS

##### Lump sum investments

£	Minimum £1,000 for an initial investment and £500 for subsequent investments in multiples of £5 thereafter. <b>Please make cheques payable to RITCP Share Savings Scheme for the sum to be invested.</b>
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#### 3. JOINT HOLDERS

In the event that the investment is to be registered in the names of joint holders, kindly supply a separate sheet detailing the holder’s title, surname, forenames and current address. This sheet should then be attached to the Application Form.

Further copies of this form can be obtained by contacting The Bank of New York Europe Limited. Shares purchased for the benefit of a minor should be held in the name of an adult and designated with the minor’s initials.

If you wish to make a gift of shares under the Scheme, the name of the person to whom the shares are being gifted should be inserted above in Section 1.

#### 4. SIGNATURE (In the case of joint applications, all MUST sign)

I/We am/are over 18 and confirm that I/we wish the above investment to be made on my/our behalf. I/We understand that the Shares acquired through the Scheme will be held in the name of the Scheme’s nominee company.

I/We agree that interest will not be paid to me/us on sums held on my/our behalf in connection with the Scheme.

Signature		Date	
Signature		Date	
Signature		Date	
Signature		Date	

**JOINT HOLDERS**

Surname (Mr, Mrs, Miss, Ms) – delete as appropriate

Forename(s)

Permanent address

Surname (Mr, Mrs, Miss, Ms) – delete as appropriate

Forename(s)

Permanent address

Surname (Mr, Mrs, Miss, Ms) – delete as appropriate

Forename(s)

Permanent address

# Direct Debit Form

**Instructions to your  
Bank or Building Society  
to pay Direct Debits**



Originator's Identification Number

8 0 7 8 2 0

**Please complete all relevant sections  
of this form and return it to:**

RIT Capital Partners plc Share Savings Scheme  
The Bank of New York Europe Limited  
12 Blenheim Place  
Edinburgh EH7 5ZR

1. Name and full postal address of your Bank or Building Society Branch.

To: The Manager _____
Bank or Building Society
Address
Postcode

2. Name(s) of account holder(s)

5. The Administrators reference number –  
FOR OFFICE USE ONLY

3. Branch sort code  
(from the top right hand corner of your  
cheque)

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6. Instruction to your Bank or Building  
Society. Please pay The Bank of New York  
Europe Limited Direct Debits from the  
account detailed on this Instruction  
subject to the safeguards assured by The  
Direct Debit Guarantee.

4. Bank or Building Society account  
number

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Signature(s)
Date

Banks and Building Societies may not accept Direct Debit Instructions for some types of  
account.

## **GUARANTEE**

### **The Direct Debit Guarantee**

- This Guarantee is offered by all banks and building societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own bank or building society.
- If the amounts to be paid or the payment dates change, you will be told of this in advance by at least 14 days.
- If an error is made by J. Rothschild Capital Management Limited or its agents or your bank or building society, you are guaranteed a full and immediate refund from your branch of the amount paid.
- You can cancel a direct debit at any time by writing to your bank or building society. Please also send a copy of your letter to The Bank of New York Europe Limited.





